

Annual Medicare Review Checklist

Plans change every year. Use this each fall to check that your coverage still fits before the Annual Enrollment Period ends.

Key dates each year

When	What happens
By September 30	Your plan sends its Annual Notice of Change , listing next year's changes. Read it.
October 15 to December 7	Annual Enrollment Period. Change Medicare Advantage or Part D plans, or switch between Original Medicare and Medicare Advantage. Changes start January 1.
January 1 to March 31	Medicare Advantage Open Enrollment. If you are in a Medicare Advantage plan, you can make one change.

Review checklist

- ☐ Are my doctors and specialists still in the plan's network next year?
- ☐ Are all my prescriptions still covered, at the same tier and price?
- ☐ Is my pharmacy still in network, and is it a preferred pharmacy?
- ☐ Did the premium, deductible, copays or out-of-pocket maximum change?
- ☐ Did I use the extra benefits (dental, vision, hearing, fitness)? Are they changing?
- ☐ Has my health changed, or do I expect a procedure or new medication next year?
- ☐ Will I travel or spend time out of state? Does my plan cover me there?
- ☐ Could I qualify for Extra Help with drug costs or a Medicare Savings Program?

Compare this year with next year

	My plan this year	My plan next year	Option to consider
Plan name			
Monthly premium			
Deductible			
Out-of-pocket maximum			
My yearly drug cost (estimate)			
Doctors in network?			
Extra benefits			

Notes
